VOID ANALYSIS SUMMARY & MARKET PROFILE

City of Farmersville Farmersville Blvd & Walnut Ave

September 2018

MARKET ANALYTICS

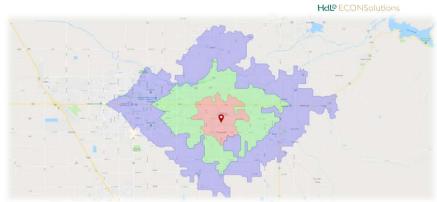
Market Profile

Conveinently located south of CA-198 sits a future retail development opportunity at the corner of Farmersville Rd. and W Walnut Ave. and existing retail suites at the Red Rock Plaza. Farmersville is a small but mighty community with a population of ± 11,000 residents 2.3 square miles. The city provides a variety of events for the residents and local businesses to enhance and take part in decision-makings for the city. Farmersville currently has approximately six (6) known projects taking place within the city from widening and improving roads to designing parks for the youth. Taking part in a diverse and growing community will help sustain a quality of life for future graduates and residents in the City of Farmersville.

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Furniture & Home Furnishings					
Electronics & Appliance					
Sporting Goods/Hobby/Musical Instrument					
Building Material/Supplies Dealers					
Gasoline Stations					
Clothing Stores					
Automotive Dealers					

	5 Min	10 Min	15 Min
Population	12,571	39,181	111,603
Daytime Population	9,883	29,289	132,213
Households	3,180	12,045	34,888
Average HH Income	\$49,926	\$61,070	\$59,452
Average Age	34	36	36
White Collar	36%	51%	51%
College Degree	8%	22%	22%



<u>Retailer</u>	Retail Class	<u>Nearest</u>	Est. Annual Sales Tax (\$)	<u>Size (SF)</u>	<u>Contact</u>	Email/Phone
Les Schwab	Auto & Vehicle Services	19.6	\$17,000 - \$32,000	10,000 - 15,000	Rona Dhruv	rona.dhruv@lesschwab.com
Meineke Car Care Centers/Econo Lube	Auto & Vehicle Services	46.3	\$1,200 - \$3,300	3,000 - 5,000	Joseph Robinson	joseph.robinson@drivenbrands.com
Big O Tires	Auto & Vehicle Services	49.7	\$8,000 - \$18,000	3,500 - 7,000	Steve Knapton	sknapton@midas.com
CosmoProf	Beauty & Personal Services	6.0	\$7,700 - \$13,000	2,000 - 2,600	Lee Ann Rosenblum	lrosenblum@epsteen.com
AT&T Mobility	Cellular, Wireless	6.7	\$8,000 - \$35,000	3,000 - 5,000	Jennifer Hibbitts	jennifer.hibbitts@cushwake.com
Verizon Wireless	Cellular, Wireless	6.4	\$17,000 - \$50,000	2,500 - 3,500	Blair Wheatley	blair.wheatley@cushwake.com
Chipotle Mexican Grill	Fast Casual Restaurants	6.1	\$12,000 - \$19,000	2,200 - 2,800	Jessica Garcia	jessica.garcia@chipotle.com
Farmer Boys	Fast Casual Restaurants	9.0	\$15,000 - \$22,000	2,800 - 3,200	Joyce Dery	jdery@farmerboys.com
Firehouse Subs	Fast Casual Restaurants	49.5	\$5,500 - \$8,500	1,400 - 2,000	Scott Kinner	scott.kinner@firehousesubs.com
Panda Express	Fast Casual Restaurants	5.6	\$14,000 - \$22,000	800 - 2,500	Lucy Gan	lucy.gan@pandarg.com
Arco AM/PM	Fuel/Conveinence Store	9.1	\$71,000 - \$123,000	4,000 - 5,000	Michael Glassman	michael.e.glassman@andeavor.com
7-Eleven	Fuel/Conveinence Store	5.0	\$50,000 - \$90,000	3,000 - 4,000	Teresa Opsahl	teresa.opsahl@7-11.com
Circle K	Fuel/Conveinence Store	5.4	\$45,000 - \$80,000	3,800 - 5,000	Sandra Agraz	sagraz@circlek.com
Anytime Fitness	Health and Fitness Clubs	33.0	NA	3,000 - 5,000	Dick Parnell	richard@freadvisors.com
Fitness 19	Health and Fitness Clubs	63.3	NA	8,000 - 10,000	Thomas Graves	fitness19@rainiercommercial.com
Cardenas/Mi Pueblo	Market	167.4	\$25,000 - \$42,000	35,000 - 45,000	Patrick Charriou	patrick@sageinvestco.com
Vallarta Market	Market	8.8	\$25,000 - \$47,000	30,000 - 37,000	Karen Saitta	karen.saitta@vallartasupermarkets.com
Walmart Neighborhood Market	Market	10.2	\$50,000 - \$80,000	30,000 - 40,000	Colin Sangster	colin.sangster@walmart.com
Arby's	Quick Service Restaurants	9.6	\$8,000 - \$14,000	2,000 - 2,500	Bonnie Gatine	bgatine@inspirebrands.com
Dunkin' Donuts	Quick Service Restaurants	91.6	\$2,000 - \$4,000	1,100 - 2,600	Jason Askinosie	jason.askinosie@dunkinbrands.com
Del Taco	Quick Service Restaurants	8.0	\$12,000 - \$18,000	1,500 - 3,000	Bridget Marques	bmarques@deltaco.com
Popeyes Louisiana Kitchen	Quick Service Restaurants	9.4	\$7,000 - \$16,000	1,000 - 2,200	Aaron Harris	aaron.harris@popeyes.com
Jersey Mike's	Quick Service Restaurants	42.6	\$2,200 - \$3,200	1,200 - 1,800	Natalie Pebbles	npebbles@jerseymikes.com
Boot Barn	Shoe Stores	9.2	\$23,000 - \$38,000	8,000 - 12,000	John Neppl	jneppl@bootbarn.com